

4 April 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	3 April 2018	Sale	200,000	\$9.1100	72,932,646	2.5331%
		Sale	100,000	\$9.1200	73,032,646	2.5366%
		Purchase	2,000	\$8.3100	73,030,646	2.5365%
		Purchase	2,000	\$8.3900	73,028,646	2.5364%
		Purchase	4,000	\$8.4000	73,024,646	2.5363%
		Purchase	2,000	\$8.4600	73,022,646	2.5362%
		Purchase	2,000	\$8.5200	73,020,646	2.5362%
		Purchase	2,000	\$8.6500	73,018,646	2.5361%
		Purchase	2,000	\$8.6600	73,016,646	2.5360%
		Purchase	2,000	\$8.7800	73,014,646	2.5360%



	Purchase	2,000	\$8.9200	73,012,646	2.5359%
	Purchase	2,000	\$8.9300	73,010,646	2.5358%
	Purchase	2,000	\$8.9400	73,008,646	2.5358%
	Purchase	2,000	\$9.0200	73,006,646	2.5357%
	Purchase	2,000	\$9.0300	73,004,646	2.5356%
	Purchase	4,000	\$9.0600	73,000,646	2.5355%
	Purchase	8,000	\$9.0900	72,992,646	2.5352%
	Purchase	10,000	\$9.1000	72,982,646	2.5348%
	Purchase	18,000	\$9.1100	72,964,646	2.5342%
	Purchase	8,000	\$9.1200	72,956,646	2.5339%
	Purchase	4,000	\$9.1300	72,952,646	2.5338%
	Purchase	2,000	\$9.1600	72,950,646	2.5337%
	Sale	1,186,000	\$8.5617	74,136,646	2.5749%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 23 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.