



4 April 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	3 April 2018	Derivatives	Other types of products	Entering into of a derivative contract	46,000	25 October 2027	\$8.8555	\$407,351.5022	212,000
		Derivatives	Other types of products	Closing out of a derivative contract	36,000	18 January 2028	\$9.1183	\$328,258.8000	124,000

	Derivatives	Other types of products	Entering into of a derivative contract	1,186,000	3 April 2028	\$8.5617	\$10,154,176.200 0	1,186,000
	Warrants	Derivative warrants	Market making - Purchase	14,000	25 April 2018	\$0.9500	\$13,300.0000	576,000
	Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$1.2000	\$4,800.0000	576,000
	Warrants	Derivative warrants	Market making - Purchase	10,000	4 July 2018	\$0.7700	\$7,700.0000	944,000
	Warrants	Derivative warrants	Market making - Purchase	90,000	4 July 2018	\$0.7800	\$70,200.0000	944,000
	Warrants	Derivative warrants	Market making - Sale	10,000	4 July 2018	\$0.7200	\$7,200.0000	944,000
	Warrants	Derivative warrants	Market making - Sale	310,000	4 July 2018	\$0.7700	\$238,700.0000	944,000
	Warrants	Derivative warrants	Market making - Sale	590,000	4 July 2018	\$0.7800	\$460,200.0000	944,000
	Warrants	Derivative warrants	Market making - Purchase	32,000	2 May 2018	\$0.4900	\$15,680.0000	800,000
	Warrants	Derivative warrants	Market making - Purchase	200,000	2 May 2018	\$0.5000	\$100,000.0000	800,000
	Warrants	Derivative warrants	Market making - Purchase	96,000	2 May 2018	\$0.5200	\$49,920.0000	800,000

	Warrants	Derivative warrants	Market making - Purchase	284,000	2 May 2018	\$0.5500	\$156,200.0000	800,000
	Warrants	Derivative warrants	Market making - Purchase	138,000	2 May 2018	\$0.5600	\$77,280.0000	800,000
	Warrants	Derivative warrants	Market making - Purchase	138,000	2 May 2018	\$0.5800	\$80,040.0000	800,000
	Warrants	Derivative warrants	Market making - Purchase	2,000	2 May 2018	\$0.6600	\$1,320.0000	800,000
	Warrants	Derivative warrants	Market making - Purchase	20,000	2 May 2018	\$0.7200	\$14,400.0000	800,000
	Warrants	Derivative warrants	Market making - Purchase	20,000	2 May 2018	\$0.7700	\$15,400.0000	800,000
	Warrants	Derivative warrants	Market making - Sale	46,000	2 May 2018	\$0.4800	\$22,080.0000	800,000
	Warrants	Derivative warrants	Market making - Sale	102,000	2 May 2018	\$0.4900	\$49,980.0000	800,000
	Warrants	Derivative warrants	Market making - Sale	16,000	2 May 2018	\$0.4950	\$7,920.0000	800,000
	Warrants	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.5000	\$1,000.0000	800,000
	Warrants	Derivative warrants	Market making - Sale	268,000	2 May 2018	\$0.5400	\$144,720.0000	800,000

	Warrants	Derivative warrants	Market making - Sale	276,000	2 May 2018	\$0.5500	\$151,800.0000	800,000
	Warrants	Derivative warrants	Market making - Sale	400,000	2 May 2018	\$0.5900	\$236,000.0000	800,000
	Warrants	Derivative warrants	Market making - Sale	28,000	2 May 2018	\$0.6600	\$18,480.0000	800,000
	Warrants	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.9000	\$1,800.0000	800,000
	Warrants	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.9700	\$1,940.0000	800,000
	Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2160	\$432.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2180	\$872.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2190	\$438.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	800	21 February 2019	\$0.2200	\$1,760.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	3,000	21 February 2019	\$0.2210	\$6,630.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	16,800	21 February 2019	\$0.2220	\$37,296.0000	91,200

	Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2230	\$892.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	600	21 February 2019	\$0.2250	\$1,350.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2260	\$452.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2270	\$454.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	600	21 February 2019	\$0.2340	\$1,404.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2360	\$944.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2370	\$474.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	12,800	21 February 2019	\$0.2410	\$30,848.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	41,200	21 February 2019	\$0.2420	\$99,704.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	6,400	21 February 2019	\$0.2460	\$15,744.0000	91,200
	Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2470	\$988.0000	91,200

	Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.2500	\$500.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2150	\$860.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2160	\$432.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2180	\$872.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.2200	\$440.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	1,000	21 February 2019	\$0.2210	\$2,210.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	16,800	21 February 2019	\$0.2220	\$37,296.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2240	\$896.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.2250	\$1,350.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2320	\$928.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	400	21 February 2019	\$0.2340	\$936.0000	91,200

	Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.2360	\$1,416.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	19,000	21 February 2019	\$0.2400	\$45,600.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	40,400	21 February 2019	\$0.2410	\$97,364.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	800	21 February 2019	\$0.2430	\$1,944.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	600	21 February 2019	\$0.2460	\$1,476.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	20,000	21 February 2019	\$0.2480	\$49,600.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	2,000	21 February 2019	\$0.2500	\$5,000.0000	91,200
	Warrants	Derivative warrants	Market making - Sale	10,000	21 February 2019	\$0.2600	\$26,000.0000	91,200
	Derivatives	Other types of products	Closing out of a derivative contract	0	3 April 2018	\$0.0000	\$0.0000	0
	Derivatives	Other types of products	Closing out of a derivative contract	0	3 April 2018	\$0.0000	\$0.0000	0



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Reference price" and "Total amount paid / received" columns of item 1 have been converted into HKD from USD (original denomination of the relevant contract) based on a foreign exchange rate of 1 USD: 7.8492 HKD.

The figures reported in the "Resultant balance" column in items 4 to 65 represent the resultant number of shares of the reference securities to which the derivative warrants relate.

Item 66 refer to the closing out of a pre-existing knock-out swap contract.

Item 67 refers to the closing out of a pre-existing structured notes contract.