

6 April 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	4 April 2018	Purchase	2,000	\$8.7700	74,134,646	2.5749%
		Purchase	2,000	\$8.7800	74,132,646	2.5748%
		Purchase	2,000	\$8.8000	74,130,646	2.5747%
		Purchase	2,000	\$8.8100	74,128,646	2.5747%
		Purchase	2,000	\$8.8200	74,126,646	2.5746%
		Purchase	2,000	\$8.8300	74,124,646	2.5745%
		Purchase	2,000	\$8.8400	74,122,646	2.5744%
		Purchase	4,000	\$8.8500	74,118,646	2.5743%
		Purchase	6,000	\$8.8700	74,112,646	2.5741%
		Purchase	2,000	\$8.9200	74,110,646	2.5740%



		Purchase	2,000	\$8.9500	74,108,646	2.5740%
		Purchase	4,000	\$8.9900	74,104,646	2.5738%
		Purchase	497	\$9.1653	74,104,149	2.5738%
		Purchase	1,503	\$9.1692	74,102,646	2.5737%
		Sale	109,725	\$9.0582	74,212,371	2.5776%
		Sale	36,275	\$9.0628	74,248,646	2.5788%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 1 to 16 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.