

6 April 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	4 April 2018	Derivatives	Other types of products	Closing out of a derivative contract	20,000	18 January 2028	\$8.8820	\$177,640.0000	104,000
		Derivatives	Other types of products	Closing out of a derivative contract	12,000	18 January 2028	\$8.8690	\$106,428.0000	28,000
		Derivatives	Other types of products	Closing out of a derivative contract	1,503	28 September 2027	\$9.1692	\$13,781.3076	2,435,210

		Derivatives	Other types of products	Closing out of a derivative contract	497	21 September 2027	\$9.1653	\$4,555.1541	19,267,005
		Derivatives	Other types of products	Entering into of a derivative contract	146,000	5 April 2028	\$9.0582	\$1,322,497.2000	146,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	4 July 2018	\$0.6500	\$26,000.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	8,000	4 July 2018	\$0.6700	\$5,360.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	4 July 2018	\$0.6800	\$34,000.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	88,000	4 July 2018	\$0.6900	\$60,720.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	4 July 2018	\$0.7100	\$28,400.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	4 July 2018	\$0.7300	\$29,200.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	4 July 2018	\$0.7500	\$30,000.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	4 July 2018	\$0.7900	\$39,500.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	80,000	4 July 2018	\$0.8100	\$64,800.0000	134,000

		Warrants	Derivative warrants	Market making - Purchase	800,000	4 July 2018	\$0.8400	\$672,000.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	4 July 2018	\$0.8600	\$34,400.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	88,000	4 July 2018	\$0.6500	\$57,200.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	80,000	4 July 2018	\$0.6800	\$54,400.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	8,000	4 July 2018	\$0.6900	\$5,520.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	40,000	4 July 2018	\$0.7100	\$28,400.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	40,000	4 July 2018	\$0.7200	\$28,800.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	40,000	4 July 2018	\$0.7600	\$30,400.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	40,000	4 July 2018	\$0.8000	\$32,000.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	50,000	4 July 2018	\$0.8100	\$40,500.0000	134,000
		Warrants	Derivative warrants	Market making - Sale	40,000	4 July 2018	\$0.8200	\$32,800.0000	134,000

		Warrants	Derivative warrants	Market making - Sale	40,000	4 July 2018	\$0.8400	\$33,600.0000	134,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	2 May 2018	\$0.7200	\$1,440.0000	294,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018	\$0.8300	\$41,500.0000	294,000
		Warrants	Derivative warrants	Market making - Purchase	26,000	2 May 2018	\$0.8700	\$22,620.0000	294,000
		Warrants	Derivative warrants	Market making - Purchase	230,000	2 May 2018	\$0.8800	\$202,400.0000	294,000
		Warrants	Derivative warrants	Market making - Purchase	32,000	2 May 2018	\$0.8900	\$28,480.0000	294,000
		Warrants	Derivative warrants	Market making - Purchase	160,000	2 May 2018	\$0.9200	\$147,200.0000	294,000
		Warrants	Derivative warrants	Market making - Purchase	8,000	2 May 2018	\$0.9300	\$7,440.0000	294,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	2 May 2018	\$1.0000	\$2,000.0000	294,000
		Warrants	Derivative warrants	Market making - Sale	4,000	2 May 2018	\$0.7500	\$3,000.0000	294,000
		Warrants	Derivative warrants	Market making - Purchase	40,000	21 February 2019	\$0.2390	\$95,600.0000	21,200



		Warrants	Derivative warrants	Market making - Purchase	30,000	21 February 2019	\$0.2550	\$76,500.0000	21,200
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" column in items 6 to 37 represent the resultant number of shares of the reference securities to which the derivative warrants relate.