



7 April 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	6 April 2018	Purchase	88,000	\$9.1000	188,456,564	6.5455%
		Purchase	54,000	\$9.0756	188,510,564	6.5474%
		Purchase	84,000	\$9.1000	188,594,564	6.5503%
		Purchase	22,000	\$9.1000	188,616,564	6.5511%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Items 1 to 4 reported in the Resultant balance and Percentage of class columns represents long positions in the shares of China National Building Material Company Limited.