

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products		reference	date /	price	paid / received	balance
		securities			securities	closing out			(including
					to which	date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	6 April 2018	Derivatives	Other types	Unsolicited client	2,400	24 December	\$9.0800	\$21,792.0000	0
Stanley & Co.,			of products	facilitation - Sale		2018			
International		Derivatives	Other types	Unsolicited client	366,000	17 May 2018	\$9.0566	\$3,314,719.9920	0
plc			of products	facilitation - Purchase					
		Derivatives	Other types	Unsolicited client	146,000	30 December	\$8.9834	\$1,311,580.0500	0
			of products	facilitation - Purchase		2019			



	Derivatives	Other types	Unsolicited client	7,140	5 February	\$9.0268	\$64,451.3520	0
		of products	facilitation - Purchase		2020			
	Derivatives	Other types	Unsolicited client	29,308	5 February	\$9.0268	\$264,557.4544	0
		of products	facilitation - Purchase		2020			
	Derivatives	Other types	Unsolicited client	12,103	5 February	\$9.0239	\$109,216.2617	0
		of products	facilitation - Purchase		2020			
	Derivatives	Other types	Unsolicited client	63,897	5 February	\$9.0239	\$576,600.1383	0
		of products	facilitation - Purchase		2020			
	Derivatives	Other types	Unsolicited client	5,552	5 February	\$9.0268	\$50,116.7936	0
		of products	facilitation - Purchase		2020			
	Derivatives	Other types	Unsolicited client	254	8 February	\$8.8757	\$2,254.4314	0
		of products	facilitation - Purchase		2019			
	Derivatives	Other types	Unsolicited client	4,764	14 December	\$8.8757	\$42,283.9015	0
		of products	facilitation - Purchase		2018			
	Derivatives	Other types	Unsolicited client	14	13 April 2018	\$8.8757	\$124.2600	0
		of products	facilitation - Purchase					
	Derivatives	Other types	Unsolicited client	8,923	13 April 2018	\$8.8757	\$79,197.9960	0
		of products	facilitation - Purchase					
	Derivatives	Other types	Unsolicited client	37	13 April 2018	\$8.8757	\$328.4014	0
		of products	facilitation - Purchase					
	Derivatives	Other types	Unsolicited client	9,999	1 August	\$8.8900	\$88,891.1100	0
		of products	facilitation - Purchase		2019			



Derivatives	Other types	Unsolicited client	1	1 August	\$8.8900	\$8.8900	0
	of products	facilitation - Purchase		2019			
Derivatives	Other types	Unsolicited client	378	7 December	\$8.9186	\$3,371.2308	0
	of products	facilitation - Sale		2018			
Derivatives	Other types	Unsolicited client	9,458	5 December	\$8.9186	\$84,352.1188	0
	of products	facilitation - Sale		2018			
Derivatives	Other types	Unsolicited client	867	7 December	\$8.9186	\$7,732.4262	0
	of products	facilitation - Sale		2018			
Derivatives	Other types	Unsolicited client	9,057	7 December	\$8.9186	\$80,775.7602	0
	of products	facilitation - Sale		2018			
Derivatives	Other types	Unsolicited client	1,288	6 January	\$8.9186	\$11,487.1568	0
	of products	facilitation - Sale		2020			

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.