

9 April 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	6 April 2018	Derivatives	Other types of products	Entering into of a derivative contract	52,000	25 October 2027	\$9.0536	\$470,786.7216	264,000
		Derivatives	Other types of products	Closing out of a derivative contract	2,000	18 January 2028	\$9.1748	\$18,349.6000	4,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	2 May 2018	\$0.7600	\$7,600.0000	56,000

		Warrants	Derivative warrants	Market making - Purchase	56,000	2 May 2018	\$0.7800	\$43,680.0000	56,000
		Warrants	Derivative warrants	Market making - Purchase	82,000	2 May 2018	\$0.7900	\$64,780.0000	56,000
		Warrants	Derivative warrants	Market making - Purchase	54,000	2 May 2018	\$0.8000	\$43,200.0000	56,000
		Warrants	Derivative warrants	Market making - Purchase	32,000	2 May 2018	\$0.9300	\$29,760.0000	56,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	2 May 2018	\$0.9400	\$3,760.0000	56,000
		Warrants	Derivative warrants	Market making - Purchase	400	21 February 2019	\$0.2500	\$1,000.0000	20,800

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Reference price" and "Total amount paid / received" columns of item 1 have been converted into HKD from USD (original denomination of the relevant contract) based on a foreign exchange rate of 1 USD: 7.8488 HKD.

The figures reported in the "Resultant balance" column in items 3 to 9 represent the resultant number of shares of the reference securities to which the derivative warrants relate.