

10 April 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley Capital Services LLC	9 April 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	500,000	17 May 2018	\$9.0370	\$4,518,500.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	500,000	17 May 2018	\$9.0370	\$4,518,500.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,200	24 December 2018	\$9.1100	\$10,932.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,200	24 December 2018	\$9.1100	\$10,932.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	170,000	30 December 2019	\$9.0066	\$1,531,119.9600	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	170,000	30 December 2019	\$9.0066	\$1,531,119.9600	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	18,000	30 December 2019	\$9.0700	\$163,260.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	18,000	30 December 2019	\$9.0700	\$163,260.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,885	13 April 2018	\$8.9175	\$61,396.9875	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	6,885	13 April 2018	\$8.9175	\$61,396.9875	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1	8 February 2019	\$8.9175	\$8.9175	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1	8 February 2019	\$8.9175	\$8.9175	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2	14 December 2018	\$8.9175	\$17.8350	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2	14 December 2018	\$8.9175	\$17.8350	0

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2	14 September 2018	\$8.9350	\$17.8700	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2	14 September 2018	\$8.9350	\$17.8700	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6	13 April 2018	\$8.9175	\$53.5050	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	6	13 April 2018	\$8.9175	\$53.5050	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	48	4 September 2018	\$8.9350	\$428.8800	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	48	4 September 2018	\$8.9350	\$428.8800	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2	14 December 2018	\$8.9350	\$17.8700	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2	14 December 2018	\$8.9350	\$17.8700	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	34	13 April 2018	\$8.9175	\$303.1950	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	34	13 April 2018	\$8.9175	\$303.1950	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	141,940	28 February 2020	\$8.9082	\$1,264,429.9080	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	141,940	28 February 2020	\$8.9082	\$1,264,429.9080	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	610,844	28 February 2020	\$8.9082	\$5,441,508.3039	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	610,844	28 February 2020	\$8.9082	\$5,441,508.3039	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	115,702	28 February 2020	\$8.9082	\$1,030,696.5564	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	115,702	28 February 2020	\$8.9082	\$1,030,696.5564	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	126,000	27 August 2018	\$9.0562	\$1,141,076.7900	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	126,000	27 August 2018	\$9.0562	\$1,141,076.7900	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	96,000	31 March 2020	\$9.0666	\$870,392.2560	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	96,000	31 March 2020	\$9.0666	\$870,392.2560	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	388,000	28 February 2020	\$9.0693	\$3,518,881.0280	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	388,000	28 February 2020	\$9.0693	\$3,518,881.0280	0



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.