

10 April 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	9 April 2018	Derivatives	Other types of products	Closing out of a derivative contract	14,000	18 January 2028	\$9.0887	\$127,241.8000	90,000
		Warrants	Derivative warrants	Market making - Purchase	80,000	4 July 2018	\$0.7100	\$56,800.0000	274,000
		Warrants	Derivative warrants	Market making - Purchase	106,000	4 July 2018	\$0.7600	\$80,560.0000	274,000



		Warrants	Derivative warrants	Market making - Purchase	240,000	4 July 2018	\$0.7800	\$187,200.0000	274,000
		Warrants	Derivative warrants	Market making - Purchase	50,000	4 July 2018	\$0.7900	\$39,500.0000	274,000
		Warrants	Derivative warrants	Market making - Sale	130,000	4 July 2018	\$0.7100	\$92,300.0000	274,000
		Warrants	Derivative warrants	Market making - Sale	100,000	4 July 2018	\$0.7300	\$73,000.0000	274,000
		Warrants	Derivative warrants	Market making - Sale	6,000	4 July 2018	\$0.7600	\$4,560.0000	274,000
		Warrants	Derivative warrants	Market making - Sale	90,000	4 July 2018	\$0.7800	\$70,200.0000	274,000
		Warrants	Derivative warrants	Market making - Sale	290,000	4 July 2018	\$0.7900	\$229,100.0000	274,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	2 May 2018	\$0.9600	\$1,920.0000	54,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	21 February 2019	\$0.2500	\$5,000.0000	18,800

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" column in items 2 to 12 represent the resultant number of shares of the reference securities to which the derivative warrants relate.