

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of	Maturity date	Reference	Total amount	Resultant
		of relevant	of products		reference	/ closing out	price	paid / received	balance
		securities			securities	date			(including
					to which				those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	11 April 2018	Derivatives	Other types	Unsolicited client	26,000	6 January	\$9.5754	\$248,960.0100	0
Stanley & Co.,			of products	facilitation - Purchase		2020			
International		Derivatives	Other types	Unsolicited client	78,000	11 December	\$9.4754	\$739,080.0300	0
plc			of products	facilitation - Purchase		2019			
		Derivatives	Other types	Unsolicited client	18,000	31 May 2019	\$9.3033	\$167,460.0000	0
			of products	facilitation - Sale					



Derivatives	Other types	Unsolicited client	80,000	30 October	\$9.3095	\$744,760.0000	0
	of products	facilitation - Sale		2019			
Derivatives	Other types	Unsolicited client	512,000	30 December	\$9.3186	\$4,771,140.0960	0
	of products	facilitation - Purchase		2019			
Derivatives	Other types	Unsolicited client	156,000	17 May 2018	\$9.3359	\$1,456,399.9320	0
	of products	facilitation - Sale					
Derivatives	Other types	Unsolicited client	64,000	31 October	\$9.4222	\$603,020.0320	0
	of products	facilitation - Sale		2019			
Derivatives	Other types	Unsolicited client	1,682	5 February	\$9.2787	\$15,606.7734	0
	of products	facilitation - Purchase		2020			
Derivatives	Other types	Unsolicited client	318	5 February	\$9.2787	\$2,950.6266	0
	of products	facilitation - Purchase		2020			
Derivatives	Other types	Unsolicited client	33	4 January	\$9.5283	\$314.4350	0
	of products	facilitation - Purchase		2019			
Derivatives	Other types	Unsolicited client	1	14 September	\$9.5283	\$9.5283	0
	of products	facilitation - Purchase		2018			
Derivatives	Other types	Unsolicited client	31	4 September	\$9.5283	\$295.3783	0
	of products	facilitation - Purchase		2018			
	Derivatives Derivatives Derivatives Derivatives Derivatives Derivatives Derivatives Derivatives	of productsDerivativesOther typesof productsof productsDerivativesOther typesof productsOther typesDerivativesOther typesOther typesof productsDerivativesOther typesOther typesof products	of productsfacilitation - SaleDerivativesOther typesUnsolicited clientof productsfacilitation - PurchaseDerivativesOther typesUnsolicited clientof productsfacilitation - SaleDerivativesOther typesUnsolicited clientof productsfacilitation - SaleDerivativesOther typesUnsolicited clientof productsfacilitation - SaleDerivativesOther typesUnsolicited clientof productsfacilitation - PurchaseDerivativesOther typesUnsolicited client <td>of productsfacilitation - SaleDerivativesOther typesUnsolicited client512,000of productsfacilitation - Purchase512,000DerivativesOther typesUnsolicited client156,000of productsfacilitation - Sale156,000DerivativesOther typesUnsolicited client64,000DerivativesOther typesUnsolicited client64,000DerivativesOther typesUnsolicited client1,682DerivativesOther typesUnsolicited client1,682DerivativesOther typesUnsolicited client318of productsfacilitation - 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## Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會 Public Disclosure Form

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.