

12 April 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>  | <b>Date</b>   | <b>Description of relevant securities</b> | <b>Description of products</b> | <b>Nature of dealings</b> | <b>Number of reference securities to which the derivatives relate</b> | <b>Maturity date / closing out date</b> | <b>Reference price</b> | <b>Total amount paid / received</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> |
|---|---------------|---|--------------------------------|---------------------------|---|---|------------------------|-------------------------------------|---|
| Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates | 11 April 2018 | Warrants                                  | Derivative warrants            | Market making - Purchase  | 20,000  | 4 July 2018                             | \$0.8000               | \$16,000.0000                       | 316,000   |
|   |               | Warrants                                  | Derivative warrants            | Market making - Purchase  | 8,000   | 4 July 2018                             | \$0.9100               | \$7,280.0000                        | 316,000   |
|   |               | Warrants                                  | Derivative warrants            | Market making - Purchase  | 6,000   | 4 July 2018                             | \$0.9200               | \$5,520.0000                        | 316,000   |

|  |  |          |                     |                          |         |             |          |                |         |
|--|--|----------|---------------------|--------------------------|---------|-------------|----------|----------------|---------|
|  |  | Warrants | Derivative warrants | Market making - Purchase | 20,000  | 4 July 2018 | \$0.9300 | \$18,600.0000  | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Purchase | 4,000   | 4 July 2018 | \$0.9400 | \$3,760.0000   | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Purchase | 22,000  | 4 July 2018 | \$0.9500 | \$20,900.0000  | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Purchase | 10,000  | 4 July 2018 | \$0.9700 | \$9,700.0000   | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Purchase | 20,000  | 4 July 2018 | \$0.9800 | \$19,600.0000  | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Purchase | 100,000 | 4 July 2018 | \$1.0100 | \$101,000.0000 | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Sale     | 20,000  | 4 July 2018 | \$0.8100 | \$16,200.0000  | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Sale     | 6,000   | 4 July 2018 | \$0.9100 | \$5,460.0000   | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Sale     | 44,000  | 4 July 2018 | \$0.9300 | \$40,920.0000  | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Sale     | 4,000   | 4 July 2018 | \$0.9400 | \$3,760.0000   | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Sale     | 22,000  | 4 July 2018 | \$0.9500 | \$20,900.0000  | 316,000 |

|  |  |          |                     |                          |         |                  |          |                |         |
|--|--|----------|---------------------|--------------------------|---------|------------------|----------|----------------|---------|
|  |  | Warrants | Derivative warrants | Market making - Sale     | 16,000  | 4 July 2018      | \$0.9600 | \$15,360.0000  | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Sale     | 20,000  | 4 July 2018      | \$0.9700 | \$19,400.0000  | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Sale     | 6,000   | 4 July 2018      | \$0.9800 | \$5,880.0000   | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Sale     | 4,000   | 4 July 2018      | \$0.9900 | \$3,960.0000   | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Sale     | 100,000 | 4 July 2018      | \$1.0200 | \$102,000.0000 | 316,000 |
|  |  | Warrants | Derivative warrants | Market making - Purchase | 20,000  | 2 May 2018       | \$1.0800 | \$21,600.0000  | 4,000   |
|  |  | Warrants | Derivative warrants | Market making - Purchase | 10,000  | 2 May 2018       | \$1.1100 | \$11,100.0000  | 4,000   |
|  |  | Warrants | Derivative warrants | Market making - Purchase | 20,000  | 2 May 2018       | \$1.3500 | \$27,000.0000  | 4,000   |
|  |  | Warrants | Derivative warrants | Market making - Purchase | 200     | 21 February 2019 | \$0.2600 | \$520.0000     | 18,200  |
|  |  | Warrants | Derivative warrants | Market making - Purchase | 400     | 21 February 2019 | \$0.2650 | \$1,060.0000   | 18,200  |
|  |  | Warrants | Derivative warrants | Market making - Sale     | 200     | 21 February 2019 | \$0.2700 | \$540.0000     | 18,200  |



|  |  |          |                     |                      |     |                  |          |            |        |
|--|--|----------|---------------------|----------------------|-----|------------------|----------|------------|--------|
|  |  | Warrants | Derivative warrants | Market making - Sale | 200 | 21 February 2019 | \$0.3150 | \$630.0000 | 18,200 |
|--|--|----------|---------------------|----------------------|-----|------------------|----------|------------|--------|

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" column in items 1 to 26 represent the resultant number of shares of the reference securities to which the derivative warrants relate.