

13 April 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	12 April 2018	Purchase	56,000	\$9.0600	196,169,548	6.8134%
		Purchase	22,000	\$9.0600	196,191,548	6.8142%
		Purchase	28,000	\$9.0600	196,219,548	6.8151%
		Sale	8,000	\$9.0600	196,211,548	6.8149%
		Sale	102,000	\$9.0359	986,000	0.0342%
		Sale	168,000	\$9.0359	1,154,000	0.0401%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Items 1 to 4 reported in the Resultant balance and Percentage of class columns represents long positions in the shares of China National Building Material Company Limited.

Items 5 to 6 reported in the Resultant balance and Percentage of class columns represents short positions in the shares of China National Building Material Company Limited.