

13 April 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	12 April 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	96,000	17 May 2018	\$9.0223	\$866,140.0320	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	96,000	17 May 2018	\$9.0223	\$866,140.0320	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	26,000	30 December 2019	\$9.0269	\$234,699.9980	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	26,000	30 December 2019	\$9.0269	\$234,699.9980	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,000	11 October 2018	\$9.1400	\$18,280.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,000	11 October 2018	\$9.1400	\$18,280.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,200	24 December 2018	\$8.9800	\$10,776.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,200	24 December 2018	\$8.9800	\$10,776.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	7,325	5 February 2020	\$9.0452	\$66,256.0900	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	7,325	5 February 2020	\$9.0452	\$66,256.0900	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	38,675	5 February 2020	\$9.0452	\$349,823.1100	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	38,675	5 February 2020	\$9.0452	\$349,823.1100	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,937	13 April 2018	\$9.1300	\$26,814.8100	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,937	13 April 2018	\$9.1300	\$26,814.8100	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	18	13 April 2018	\$9.1300	\$164.3400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	18	13 April 2018	\$9.1300	\$164.3400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	11	13 April 2018	\$9.1300	\$100.4300	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	11	13 April 2018	\$9.1300	\$100.4300	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1	13 April 2018	\$9.1300	\$9.1300	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1	13 April 2018	\$9.1300	\$9.1300	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	865	7 December 2018	\$9.0777	\$7,852.2105	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	865	7 December 2018	\$9.0777	\$7,852.2105	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,716	6 January 2020	\$9.0777	\$24,655.0332	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,716	6 January 2020	\$9.0777	\$24,655.0332	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	19,943	5 December 2018	\$9.0777	\$181,036.5711	0



		Derivatives	Other types of products	Unsolicited client facilitation - Sale	19,943	5 December 2018	\$9.0777	\$181,036.5711	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	20,267	7 December 2018	\$9.0777	\$183,977.7459	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	20,267	7 December 2018	\$9.0777	\$183,977.7459	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,829	7 December 2018	\$9.0777	\$16,603.1133	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,829	7 December 2018	\$9.0777	\$16,603.1133	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.