

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity date	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	/ closing out	price	paid /	balance
		securities			securities to	date		received	(including
					which the				those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Goldman Sachs	13 April 2018	Warrants	Derivative	Market making -	2,000	4 July 2018	\$0.7400	\$1,480.0000	256,000
(Asia) L.L.C. on			warrants	Purchase					
behalf of The		Warrants	Derivative	Market making -	98,000	4 July 2018	\$0.7500	\$73,500.0000	256,000
Goldman Sachs			warrants	Purchase					
Group, Inc. and		Warrants	Derivative	Market making -	4,000	4 July 2018	\$0.7600	\$3,040.0000	256,000
affiliates			warrants	Purchase					



SFC 證監會 SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Warrants	Derivative	Market making -	80,000	4 July 2018	\$0.7800	\$62,400.0000	256,000
	warrants	Purchase					
Warrants	Derivative	Market making -	30,000	4 July 2018	\$0.7900	\$23,700.0000	256,000
	warrants	Purchase					
Warrants	Derivative	Market making -	4,000	4 July 2018	\$0.8300	\$3,320.0000	256,000
	warrants	Purchase					
Warrants	Derivative	Market making -	4,000	4 July 2018	\$0.8400	\$3,360.0000	256,000
	warrants	Purchase					
Warrants	Derivative	Market making -	10,000	4 July 2018	\$0.8500	\$8,500.0000	256,00
	warrants	Purchase					
Warrants	Derivative	Market making -	12,000	4 July 2018	\$0.8600	\$10,320.0000	256,00
	warrants	Purchase					
Warrants	Derivative	Market making -	8,000	4 July 2018	\$0.8700	\$6,960.0000	256,00
	warrants	Purchase					
Warrants	Derivative	Market making -	12,000	4 July 2018	\$0.8800	\$10,560.0000	256,00
	warrants	Purchase					
Warrants	Derivative	Market making -	44,000	4 July 2018	\$0.9000	\$39,600.0000	256,00
	warrants	Purchase					
Warrants	Derivative	Market making -	12,000	4 July 2018	\$0.9100	\$10,920.0000	256,00
	warrants	Purchase					
Warrants	Derivative	Market making -	2,000	4 July 2018	\$0.7400	\$1,480.0000	256,00
	warrants	Sale					





5	EC	UR	ITI	IES	S A	N	DF	U.	ΓU	RE	S	CON	MIN	ISS	ION	
登	券	及	期	貨	事	務	監	察	委	員	會					

Varrants	Derivative	Market making -	98,000	4 July 2018	\$0.7500	\$73,500.0000	256,000
	warrants	Sale					
Varrants	Derivative	Market making -	4,000	4 July 2018	\$0.7600	\$3,040.0000	256,000
	warrants	Sale					
Varrants	Derivative	Market making -	30,000	4 July 2018	\$0.7900	\$23,700.0000	256,000
	warrants	Sale					
Varrants	Derivative	Market making -	12,000	4 July 2018	\$0.8400	\$10,080.0000	256,000
	warrants	Sale					
Varrants	Derivative	Market making -	14,000	4 July 2018	\$0.8500	\$11,900.0000	256,000
	warrants	Sale					
Varrants	Derivative	Market making -	12,000	4 July 2018	\$0.8600	\$10,320.0000	256,000
	warrants	Sale					
Varrants	Derivative	Market making -	36,000	4 July 2018	\$0.8700	\$31,320.0000	256,000
	warrants	Sale					
Varrants	Derivative	Market making -	64,000	4 July 2018	\$0.8800	\$56,320.0000	256,000
	warrants	Sale					
Varrants	Derivative	Market making -	8,000	4 July 2018	\$0.9000	\$7,200.0000	256,000
	warrants	Sale					
Varrants	Derivative	Market making -	48,000	4 July 2018	\$0.9100	\$43,680.0000	256,000
	warrants	Sale					
	/arrants /arrants /arrants /arrants /arrants /arrants /arrants /arrants	warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants/arrantsDerivative warrants	warrantsSale/arrantsDerivative warrantsMarket making - Sale/arrantsDerivative warrantsMarket making - Sale/arrantsDerivative Warket making - WarrantsMarket making - Sale/arrantsDerivative WarrantsMarket making - Sale/arrantsDerivative WarrantsMarket making - Sale	warrantsSale/arrantsDerivativeMarket making -4,000warrantsSale///////////////////////////////	warrantsSale/arrantsDerivative warrantsMarket making - Sale4,0004 July 2018/arrantsDerivative warrantsMarket making - Sale30,0004 July 2018/arrantsDerivative warrantsMarket making - Sale30,0004 July 2018/arrantsDerivative warrantsMarket making - Sale12,0004 July 2018/arrantsDerivative warrantsMarket making - Sale14,0004 July 2018/arrantsDerivative warrantsMarket making - Sale12,0004 July 2018/arrantsDerivative warrantsMarket making - Sale12,0004 July 2018/arrantsDerivative warrantsMarket making - Sale36,0004 July 2018/arrantsDerivative warrantsMarket making - Sale36,0004 July 2018/arrantsDerivative warrantsMarket making - Sale64,0004 July 2018/arrantsDerivative warrantsMarket making - Sale8,0004 July 2018/arrantsDerivative warrantsMarket making - Sale8,0004 July 2018/arrantsDerivative warrantsMarket making - Sale8,0004 July 2018/arrantsDerivative warrantsMarket making - Sale4,0004 July 2018	warrantsSaleAndAnd/arrantsDerivativeMarket making -4,0004 July 2018\$0.7600warrantsSale30,0004 July 2018\$0.7900/arrantsDerivativeMarket making -30,0004 July 2018\$0.7900/arrantsDerivativeMarket making -12,0004 July 2018\$0.8400/arrantsDerivativeMarket making -12,0004 July 2018\$0.8400/arrantsDerivativeMarket making -14,0004 July 2018\$0.8600/arrantsDerivativeMarket making -12,0004 July 2018\$0.8600/arrantsDerivativeMarket making -12,0004 July 2018\$0.8600/arrantsDerivativeMarket making -36,0004 July 2018\$0.8700/arrantsDerivativeMarket making -36,0004 July 2018\$0.8800/arrantsDerivativeMarket making -64,0004 July 2018\$0.8800/arrantsDerivativeMarket making -8,0004 July 2018\$0.9000/arrantsDerivativeMarket making -8,0004 July 2018\$0.9000/arrantsDerivativeMarket making -8,0004 July 2018\$0.9100/arrantsDerivativeMarket making -48,0004 July 2018\$0.9100	warrantsSaleImage: SaleImage: Sale/arrantsDerivativeMarket making - Sale4,0004 July 2018\$0.7600\$3,040.0000/arrantsDerivativeMarket making - Sale30,0004 July 2018\$0.7900\$23,700.0000/arrantsDerivativeMarket making - Sale30,0004 July 2018\$0.7900\$23,700.0000/arrantsDerivativeMarket making - Sale12,0004 July 2018\$0.8400\$10,080.0000/arrantsDerivativeMarket making - Sale14,0004 July 2018\$0.8500\$11,900.0000/arrantsDerivativeMarket making - Sale12,0004 July 2018\$0.8500\$11,900.0000/arrantsDerivativeMarket making - Sale12,0004 July 2018\$0.8600\$10,320.0000/arrantsDerivativeMarket making - Sale36,0004 July 2018\$0.8700\$31,320.0000/arrantsDerivativeMarket making - Sale36,0004 July 2018\$0.8700\$31,320.0000/arrantsDerivativeMarket making - Sale64,0004 July 2018\$0.8800\$7,200.0000/arrantsDerivativeMarket making - Sale8,0004 July 2018\$0.9000\$7,200.0000/arrantsDerivativeMarket making - Sale8,0004 July 2018\$0.9100\$43,680.0000/arrantsDerivativeMarket making - Sale8,0004 July 2018\$0.9100\$43,680.0000

End



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" column in items 1 to 24 represent the resultant number of shares of the reference securities to which the derivative warrants relate.