

16 April 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Morgan Stanley Capital Services LLC	13 April 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,000	11 October 2018	\$9.3800	\$18,760.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,000	11 October 2018	\$9.3800	\$18,760.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	36,000	11 October 2018	\$9.1567	\$329,640.0000	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	36,000	11 October 2018	\$9.1567	\$329,640.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	314,000	17 May 2018	\$9.1727	\$2,880,219.9500	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	314,000	17 May 2018	\$9.1727	\$2,880,219.9500	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,400	24 December 2018	\$9.1000	\$21,840.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,400	24 December 2018	\$9.1000	\$21,840.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,017	14 December 2018	\$9.3708	\$18,900.9439	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,017	14 December 2018	\$9.3708	\$18,900.9439	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	5,860	15 April 2019	\$9.3708	\$54,913.0052	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	5,860	15 April 2019	\$9.3708	\$54,913.0052	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,787	15 April 2019	\$9.3708	\$63,599.7553	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	6,787	15 April 2019	\$9.3708	\$63,599.7553	0

	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	42,974	15 April 2019	\$9.3708	\$402,701.6187	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	42,974	15 April 2019	\$9.3708	\$402,701.6187	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	47,694	15 April 2019	\$9.3708	\$446,931.8891	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	47,694	15 April 2019	\$9.3708	\$446,931.8891	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	373	8 February 2019	\$9.3708	\$3,495.3159	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	373	8 February 2019	\$9.3708	\$3,495.3159	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	27,710	5 February 2020	\$9.1689	\$254,070.2190	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	27,710	5 February 2020	\$9.1689	\$254,070.2190	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	146,290	5 February 2020	\$9.1689	\$1,341,318.3810	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	146,290	5 February 2020	\$9.1689	\$1,341,318.3810	0

End



SECURITIES AND FUTURES COMMISSION

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Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.

Public Disclosure Form