

16 April 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	13 April 2018	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,000	11 October 2018	\$9.3800	\$18,760.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	36,000	11 October 2018	\$9.1567	\$329,640.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	314,000	17 May 2018	\$9.1727	\$2,880,219.9500	0

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,400	24 December 2018	\$9.1000	\$21,840.0000	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,017	14 December 2018	\$9.3708	\$18,900.9439	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	5,860	15 April 2019	\$9.3708	\$54,913.0052	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,787	15 April 2019	\$9.3708	\$63,599.7553	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	42,974	15 April 2019	\$9.3708	\$402,701.6187	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	47,694	15 April 2019	\$9.3708	\$446,931.8891	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	373	8 February 2019	\$9.3708	\$3,495.3159	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	27,710	5 February 2020	\$9.1689	\$254,070.2190	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	146,290	5 February 2020	\$9.1689	\$1,341,318.3810	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

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Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.

Public Disclosure Form