

17 April 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	16 April 2018	Purchase	78,000	\$8.7574	193,882,461	6.7340%
		Purchase	78,000	\$8.7574	193,960,461	6.7367%
		Purchase	112,000	\$8.7725	194,072,461	6.7406%
		Purchase	8,778	\$8.7965	194,081,239	6.7409%
		Purchase	198,000	\$8.7725	194,279,239	6.7477%
		Purchase	8,778	\$8.7965	194,288,017	6.7481%
		Purchase	298,000	\$8.7551	194,586,017	6.7584%
		Purchase	530,000	\$8.7546	195,116,017	6.7768%
		Purchase	1,260,000	\$8.7548	196,376,017	6.8206%
		Purchase	2,508,000	\$8.7546	198,884,017	6.9077%

	Purchase	28,000	\$8.7725	198,912,017	6.9087%
	Purchase	312,000	\$8.7540	199,224,017	6.9195%
	Purchase	28,000	\$8.7725	199,252,017	6.9205%
	Purchase	90,000	\$8.7558	199,342,017	6.9236%
	Purchase	32,000	\$8.7725	199,374,017	6.9247%
	Purchase	320,000	\$8.7552	199,694,017	6.9358%
	Purchase	14,000	\$8.7675	199,708,017	6.9363%
	Purchase	120,000	\$8.7725	199,828,017	6.9405%
	Purchase	4,000	\$8.7725	199,832,017	6.9406%
	Purchase	1,772,000	\$8.7546	201,604,017	7.0022%
	Purchase	184,000	\$8.7561	201,788,017	7.0085%
	Purchase	268,000	\$8.7725	202,056,017	7.0179%
	Purchase	68,000	\$8.7725	202,124,017	7.0202%
	Purchase	668,000	\$8.7725	202,792,017	7.0434%
	Purchase	100,000	\$8.7725	202,892,017	7.0469%
	Purchase	694,000	\$8.7546	203,586,017	7.0710%
	Purchase	476,000	\$8.7725	204,062,017	7.0875%
	Purchase	262,000	\$8.7725	204,324,017	7.0966%
	Purchase	266,000	\$8.7556	204,590,017	7.1059%
	Purchase	712,000	\$8.7546	205,302,017	7.1306%
	Purchase	954,000	\$8.7725	206,256,017	7.1637%
	Sale	78,000	\$8.7574	206,178,017	7.1610%
	Sale	8,778	\$8.7965	206,169,239	7.1607%



		Sale	28,000	\$8.7725	206,141,239	7.1597%
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End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Items 1 to 34 reported in the Resultant balance and Percentage of class columns represents long positions in the shares of China National Building Material Company Limited.