

17 April 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Capital Services LLC	16 April 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,400	24 December 2018	\$8.7500	\$21,000.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,400	24 December 2018	\$8.7500	\$21,000.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	378,000	17 May 2018	\$8.7640	\$3,312,779.9040	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	378,000	17 May 2018	\$8.7640	\$3,312,779.9040	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,363	5 February 2020	\$8.9392	\$30,062.5296	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,363	5 February 2020	\$8.9392	\$30,062.5296	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	637	5 February 2020	\$8.9392	\$5,694.2704	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	637	5 February 2020	\$8.9392	\$5,694.2704	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	10,435	15 April 2019	\$8.8925	\$92,793.2375	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	10,435	15 April 2019	\$8.8925	\$92,793.2375	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	10,821	15 April 2019	\$8.8925	\$96,225.7425	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	10,821	15 April 2019	\$8.8925	\$96,225.7425	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	630	14 December 2018	\$8.8925	\$5,602.2750	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	630	14 December 2018	\$8.8925	\$5,602.2750	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,259	15 April 2019	\$8.8925	\$28,980.6575	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,259	15 April 2019	\$8.8925	\$28,980.6575	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	632	15 April 2019	\$8.8925	\$5,620.0600	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	632	15 April 2019	\$8.8925	\$5,620.0600	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	157	8 February 2019	\$8.8925	\$1,396.1225	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	157	8 February 2019	\$8.8925	\$1,396.1225	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1	1 August 2019	\$8.8640	\$8.8640	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1	1 August 2019	\$8.8640	\$8.8640	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	19,999	1 August 2019	\$8.8640	\$177,271.1360	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	19,999	1 August 2019	\$8.8640	\$177,271.1360	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	26,591	5 December 2018	\$8.7665	\$233,110.0015	0



	Derivatives	Other types of products	Unsolicited client facilitation - Sale	26,591	5 December 2018	\$8.7665	\$233,110.0015	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	27,023	7 December 2018	\$8.7665	\$236,897.1295	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	27,023	7 December 2018	\$8.7665	\$236,897.1295	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,154	7 December 2018	\$8.7665	\$10,116.5410	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,154	7 December 2018	\$8.7665	\$10,116.5410	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,438	7 December 2018	\$8.7665	\$21,372.7270	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,438	7 December 2018	\$8.7665	\$21,372.7270	0
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,621	6 January 2020	\$8.7665	\$31,743.4965	0
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,621	6 January 2020	\$8.7665	\$31,743.4965	0

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.