

17 April 2018

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	16 April 2018	Derivatives	Other types of products	Closing out of a derivative contract	497	21 September 2027	\$8.6951	\$4,321.4647	19,266,508
		Derivatives	Other types of products	Closing out of a derivative contract	1,503	28 September 2027	\$8.6987	\$13,074.1461	2,433,707
		Derivatives	Other types of products	Entering into of a derivative contract	20,000	16 February 2021	\$8.6866	\$173,732.0000	1,606,000



		Warrants	Derivative warrants	Market making - Purchase	12,000	9 July 2018	\$1.0400	\$12,480.0000	0
		Warrants	Derivative warrants	Market making - Sale	12,000	9 July 2018	\$1.0300	\$12,360.0000	0
		Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$0.8800	\$3,520.0000	558,000
		Warrants	Derivative warrants	Market making - Sale	4,000	25 April 2018	\$0.8800	\$3,520.0000	558,000
		Warrants	Derivative warrants	Market making - Sale	2,000	25 April 2018	\$1.1100	\$2,220.0000	558,000
		Warrants	Derivative warrants	Market making - Sale	4,000	4 July 2018	\$0.6200	\$2,480.0000	260,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

The figures reported in the "Resultant balance" column in items 4 to 9 represent the resultant number of shares of the reference securities to which the derivative warrants relate.