



30 April 2018

**Mandatory general offer**

**Disclosure of dealings in the shares of King Force Group Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Greatwalle Holding Limited	30 April 2018	Purchase	6,640,000	\$0.0350	3,096,640,000	38.8430%
		Purchase	53,260,000	\$0.0360	3,149,900,000	39.5111%

End

Note:

Greatwalle Holding Limited is the Offeror.

Dealings were made for its own account.

Greatwalle Holding Limited is ultimately owned by Song Xiaoming.