



2 May 2018

Mandatory general offer

Disclosure of dealings in the shares of King Force Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Chen Yunchuo	30 April 2018	Sale	1,304,000,000	\$0.0370	0	0.0000%

End

Note:

Chen Yunchuo is a Class (6) associate connected with the Offeree company.

Chen Yunchuo is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.