

16 May 2018

**Possible general offer**

**Disclosure of dealings in the shares of Food Wise Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lam Kwan Hang Jonathan	11 May 2018	Purchase	100,000	\$9.1300	8,454,000	4.2270%
		Purchase	200,000	\$9.1500	8,654,000	4.3270%
		Purchase	100,000	\$9.1898	8,754,000	4.3770%
		Purchase	100,000	\$9.1998	8,854,000	4.4270%
		Purchase	100,000	\$9.2000	8,954,000	4.4770%
		Purchase	100,000	\$9.2000	9,054,000	4.5270%
		Purchase	100,000	\$9.2000	9,154,000	4.5770%
		Purchase	300,000	\$9.1500	9,454,000	4.7270%
		Purchase	200,000	\$9.1297	9,654,000	4.8270%
		Purchase	200,000	\$9.1000	9,854,000	4.9270%

		Purchase	100,000	\$9.0800	9,954,000	4.9770%
		Purchase	200,000	\$9.0800	10,154,000	5.0770%
		Purchase	28,000	\$9.1000	10,182,000	5.0910%
		Purchase	16,000	\$9.1000	10,198,000	5.0990%
		Purchase	52,000	\$9.2000	10,250,000	5.1250%
		Purchase	6,000	\$9.2200	10,256,000	5.1280%

End

Note:

Lam Kwan Hang Jonathan is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

This revised form supersedes the form dated 13 May 2018.