

31 May 2018

Voluntary general offer

Disclosure of dealings in the shares of eSun Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Yu Cheuk Yi	29 May 2018	Purchase	2,000	\$1.3400	137,892,000	9.2430%
		Purchase	408,000	\$1.3500	138,300,000	9.2703%
		Purchase	44,000	\$1.3600	138,344,000	9.2733%
		Purchase	284,000	\$1.3800	138,628,000	9.2923%
		Purchase	634,000	\$1.3900	139,262,000	9.3348%
		Purchase	2,466,000	\$1.4000	141,728,000	9.5001%
		Purchase	648,000	\$1.4100	142,376,000	9.5436%
		Purchase	252,000	\$1.4200	142,628,000	9.5604%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

These securities are ultimately owned by Yu Cheuk Yi and Yu Siu Yuk jointly.

Yu Cheuk Yi and Yu Siu Yuk are Class (6) associates of the Offeree company by virtue of their holdings of ordinary shares in the Offeree company.

Dealings were made for their own account.

The disclosure form was received by the Executive on 31 May 2018.