

31 May 2018

Voluntary general offer

Disclosure of dealings in the shares of eSun Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Yu Siu Yuk	30 May 2018	Purchase	240,000	\$1.4000	142,868,000	9.5765%
		Purchase	460,000	\$1.4100	143,328,000	9.6074%
		Purchase	414,000	\$1.4200	143,742,000	9.6351%
		Purchase	392,000	\$1.4300	144,134,000	9.6614%
		Purchase	108,000	\$1.4400	144,242,000	9.6686%
		Purchase	1,366,000	\$1.4500	145,608,000	9.7602%
		Purchase	300,000	\$1.4600	145,908,000	9.7803%
		Purchase	782,000	\$1.4800	146,690,000	9.8327%
		Purchase	580,000	\$1.4900	147,270,000	9.8716%
		Purchase	2,500,000	\$1.5000	149,770,000	10.0392%

		Purchase	200,000	\$1.5100	149,970,000	10.0526%
		Purchase	200,000	\$1.5200	150,170,000	10.0660%
		Purchase	200,000	\$1.5300	150,370,000	10.0794%

End

Note:

These securities are ultimately owned by Yu Cheuk Yi and Yu Siu Yuk jointly.

Yu Cheuk Yi and Yu Siu Yuk are Class (6) associates of the Offeree company by virtue of their holdings of ordinary shares in the Offeree company.

Dealings were made for their own account.