

31 May 2018

**Possible general offer**

**Disclosure of dealings in the shares of Lai Fung Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Yu Cheuk Yi	30 May 2018	Purchase	228,800	\$12.5000	26,015,037	7.9546%
		Purchase	56,000	\$12.5200	26,071,037	7.9717%
		Purchase	400	\$12.6600	26,071,437	7.9718%
		Purchase	6,000	\$12.6800	26,077,437	7.9737%
		Purchase	2,400	\$12.7000	26,079,837	7.9744%
		Purchase	6,000	\$12.8400	26,085,837	7.9762%
		Purchase	1,200	\$12.9000	26,087,037	7.9766%
		Purchase	6,800	\$12.9200	26,093,837	7.9787%
		Purchase	6,000	\$12.9800	26,099,837	7.9805%
		Purchase	6,000	\$13.0800	26,105,837	7.9824%

		Purchase	1,600	\$13.1000	26,107,437	7.9828%
		Purchase	4,800	\$13.1600	26,112,237	7.9843%
		Purchase	6,000	\$13.1800	26,118,237	7.9862%
		Purchase	400	\$13.2000	26,118,637	7.9863%
		Purchase	14,000	\$13.3000	26,132,637	7.9906%

End

Note:

These securities are ultimately owned by Yu Cheuk Yi and Yu Siu Yuk jointly.

Yu Cheuk Yi and Yu Siu Yuk are Class (6) associates of the Offeree company by virtue of their holdings of ordinary shares in the Offeree company.

Dealings were made for their own account.