

31 May 2018

Possible general offer

Disclosure of dealings in the shares of Lai Fung Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Yu Siu Yuk	29 May 2018	Purchase	400	\$12.0000	25,546,637	7.8114%
		Purchase	5,200	\$12.0600	25,551,837	7.8130%
		Purchase	400	\$12.1000	25,552,237	7.8131%
		Purchase	2,400	\$12.3800	25,554,637	7.8138%
		Purchase	1,600	\$12.4000	25,556,237	7.8143%
		Purchase	12,400	\$12.4800	25,568,637	7.8181%
		Purchase	18,000	\$12.5000	25,586,637	7.8236%
		Purchase	159,600	\$12.5200	25,746,237	7.8724%
		Purchase	5,600	\$12.5400	25,751,837	7.8741%
		Purchase	24,400	\$12.5600	25,776,237	7.8816%



		Purchase	10,000	\$12.6000	25,786,237	7.8846%
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End

Note:

These securities are ultimately owned by Yu Cheuk Yi and Yu Siu Yuk jointly.

Yu Cheuk Yi and Yu Siu Yuk are Class (6) associates of the Offeree company by virtue of their holdings of ordinary shares in the Offeree company.

Dealings were made for their own account.

The disclosure form was received by the Executive on 31 May 2018.