



20 June 2018

Mandatory general offer

Disclosure of dealings in the shares of King Force Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Greatwalle Holding Limited	15 June 2018	Purchase	71,930,000	\$0.0370	3,686,550,000	45.8743%

End

Note:

Greatwalle Holding Limited is the Offeror.

Dealings were made for its own account.

Greatwalle Holding Limited is ultimately owned by Song Xiaoming.

This revised form supersedes the form dated 19 June 2018.