

## **Mandatory general offer**

## Disclosure of dealings in the shares of King Force Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party              | Date         | Purchase / | Number of shares | Price per share | Resultant balance     | Percentage of class   |
|--------------------|--------------|------------|------------------|-----------------|-----------------------|-----------------------|
|                    |              | Sale       |                  |                 | (including those of   | (including those of   |
|                    |              |            |                  |                 | any person with whom  | any person with whom  |
|                    |              |            |                  |                 | there is an agreement | there is an agreement |
|                    |              |            |                  |                 | or understanding)     | or understanding)     |
| Greatwalle Holding | 19 June 2018 | Purchase   | 2,290,000        | \$0.0370        | 3,688,840,000         | 45.9028%              |
| Limited            |              |            |                  |                 |                       |                       |

End

Note:

Greatwalle Holding Limited is the Offeror.

Dealings were made for its own account.

Greatwalle Holding Limited is ultimately owned by Song Xiaoming.