

Mandatory general offer

Disclosure of dealings in the shares of King Force Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase /	Number of shares	Price per share	Resultant balance	Percentage of class
		Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Greatwalle Holding	20 June 2018	Purchase	63,190,000	\$0.0370	3,752,030,000	46.6891%
Limited						

End

Note:

Greatwalle Holding Limited is the Offeror.

Dealings were made for its own account.

Greatwalle Holding Limited is ultimately owned by Song Xiaoming.