



28 June 2018

Mandatory general offer

Disclosure of dealings in the shares of Interactive Entertainment China Cultural Technology Investments Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Cheng Hei Yu	28 June 2018	Purchase	26,640,000	\$0.0460	2,369,244,351	44.4000%
		Purchase	330,050,000	\$0.0470	2,699,294,351	50.5800%

End

Note:

Cheng Hei Yu is the Offeror.

Dealings were made for his own account.