

3 July 2018

Voluntary general offer
Disclosure of dealings in the shares of Orient Overseas (International) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
J.P. Morgan Securities (Asia Pacific) Limited	29 June 2018	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	500	\$36,850.0000	\$73.7000	\$73.7000
		Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	1,500	\$110,625.0000	\$73.7500	\$73.7500
		Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	500	\$36,925.0000	\$73.8500	\$73.8500
		Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	500	\$37,975.0000	\$75.9500	\$75.9500



	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	1,000	\$76,100.0000	\$76.1000	\$76.1000
	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	500	\$38,100.0000	\$76.2000	\$76.2000
	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	500	\$38,225.0000	\$76.4500	\$76.4500
	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	500	\$38,275.0000	\$76.5500	\$76.5500
	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	500	\$38,300.0000	\$76.6000	\$76.6000

End

Note:

J.P. Morgan Securities (Asia Pacific) Limited is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

J.P. Morgan Securities (Asia Pacific) Limited is ultimately owned by JPMorgan Chase & Co.