

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

Possible general offer

Disclosure of dealings in the shares of Lai Fung Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / | Number of shares | Price per share | Resultant balance | Percentage of class |
|------------|--------------|------------|------------------|-----------------|-----------------------|-----------------------|
| | | Sale | | | (including those of | (including those of |
| | | | | | any person with whom | any person with whom |
| | | | | | there is an agreement | there is an agreement |
| | | | | | or understanding) | or understanding) |
| Yu Siu Yuk | 29 June 2018 | Purchase | 2,400 | \$11.4800 | 26,416,237 | 8.0773% |
| | | Purchase | 51,200 | \$11.5000 | 26,467,437 | 8.0929% |
| | | Purchase | 2,000 | \$11.5600 | 26,469,437 | 8.0935% |
| | | Purchase | 4,000 | \$11.5800 | 26,473,437 | 8.0948% |
| | | Purchase | 84,800 | \$11.6000 | 26,558,237 | 8.1207% |
| | | Purchase | 10,000 | \$12.0000 | 26,568,237 | 8.1237% |
| | | Purchase | 27,600 | \$12.2200 | 26,595,837 | 8.1322% |



Note:

These securities are ultimately owned by Yu Cheuk Yi and Yu Siu Yuk jointly.

Yu Cheuk Yi and Yu Siu Yuk are Class (6) associates of the Offeree company by virtue of their holdings of ordinary shares in the Offeree company. Dealings were made for their own account.