

10 July 2018

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Guoco Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                      | <b>Date</b> | <b>Description of relevant securities</b> | <b>Nature of dealings</b>  | <b>Purchase / Sale</b> | <b>Total number of shares involved</b> | <b>Total amount paid / received</b> | <b>Highest (H) prices paid / received</b> | <b>Lowest (L) prices paid / received</b> |
|-----------------------------------|-------------|---|--|------------------------|--|-------------------------------------|---|--|
| Credit Suisse (Hong Kong) Limited | 9 July 2018 | Ordinary shares                           | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase               | 1,000                                  | \$127,500.0000                      | \$127.6000                                | \$127.2000                               |
|                                   |             | Ordinary shares                           | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase               | 1,000                                  | \$127,600.0000                      | \$127.6000                                | \$127.2000                               |
|                                   |             | Ordinary shares                           | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase               | 1,000                                  | \$127,400.0000                      | \$127.6000                                | \$127.2000                               |
|                                   |             | Ordinary shares                           | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase               | 1,000                                  | \$127,200.0000                      | \$127.6000                                | \$127.2000                               |



|  |  |                 |  |          |       |                |            |            |
|--|--|-----------------|--|----------|-------|----------------|------------|------------|
|  |  | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase | 1,000 | \$127,300.0000 | \$127.6000 | \$127.2000 |
|--|--|-----------------|--|----------|-------|----------------|------------|------------|

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.