

7 September 2018

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Guoco Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Credit Suisse (Hong Kong) Limited	6 September 2018	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,000	25 May 2021	\$129.5470	\$259,094.6000	20,154,266
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,000	21 January 2019	\$130.3000	\$130,300.0000	20,154,266



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.