



20 September 2018

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guoco Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
First Eagle Investment Management, LLC	19 September 2018	Sale	9,000	\$130.2368	22,913,846	6.9600%

End

Note:

First Eagle Investment Management, LLC is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

First Eagle Investment Management, LLC is ultimately owned by First Eagle Investment Management, LLC.