

19 October 2018

Privatisation by way of scheme of arrangement
Disclosure of dealings in the shares of Guoco Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------------|-----------------|---|--------------------------------|--|---|---|------------------------|-------------------------------------|---|
| Credit Suisse (Hong Kong) Limited | 18 October 2018 | Derivatives | Other types of products | Unsolicited client facilitation - Purchase | 3,000 | 25 May 2021 | \$132.2330 | \$396,699.9000 | 22,496,433 |
| | | Derivatives | Other types of products | Unsolicited client facilitation - Sale | 1,000 | 21 January 2019 | \$133.0000 | \$133,000.0000 | 22,496,433 |

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.