

13 November 2018

**Mandatory general offer**

**Disclosure of dealings in the shares of Mengke Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
CM Asset Management (Hongkong) Company Limited	3 September 2018	Sale	20,000	\$1.2500	42,732,000	8.5464%

End

Note:

CM Asset Management (Hongkong) Company Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

CM Asset Management (Hongkong) Company Limited is the investment manager of Shareholder Value Fund.



The disclosure form was received by the Executive on 13 November 2018.