

29 January 2015

Merger by Absorption
Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	28 January 2015	Purchase	80,000	\$9.9600	0	0.0000%
		Purchase	200,000	\$9.9500	0	0.0000%
		Purchase	40,000	\$9.9300	0	0.0000%
		Purchase	40,000	\$9.9200	0	0.0000%
		Purchase	149,000	\$9.9100	0	0.0000%
		Purchase	52,000	\$9.9000	0	0.0000%
		Purchase	21,000	\$9.8900	0	0.0000%
		Purchase	58,000	\$9.8800	0	0.0000%
		Purchase	35,000	\$9.8700	0	0.0000%
		Purchase	149,000	\$9.8600	0	0.0000%



	Purchase	320,000	\$9.8500	0	0.0000%
	Purchase	215,000	\$9.8400	0	0.0000%
	Purchase	273,000	\$9.8300	0	0.0000%
	Purchase	368,000	\$9.8200	0	0.0000%

End

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Dealings are purchases made to cover short sales.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.