

13 November 2018

Mandatory general offer

Disclosure of dealings in the shares of Mengke Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|--|----------------------|--------------------|------------------|-----------------|--|--|
| CM Asset Management (Hongkong) Company Limited | 11 September 2018 | Sale | 16,000 | \$1.2500 | 42,384,000 | 8.4768% |

End

Note:

CM Asset Management (Hongkong) Company Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.



CM Asset Management (Hongkong) Company Limited is the investment manager of Shareholder Value Fund.
The disclosure form was received by the Executive on 13 November 2018.