

13 November 2018

**Mandatory general offer**

**Disclosure of dealings in the shares of Mengke Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Shareholder Value Fund	18 September 2018	Sale	4,000	\$1.2500	42,380,000	8.4760%

End

Note:

Shareholder Value Fund is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Shareholder Value Fund is managed by CM Asset Management (Hong Kong) Company Limited.

The disclosure form was received by the Executive on 13 November 2018.