

11 December 2018

Voluntary general offer

Disclosure of dealings in the shares of Rivera (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Step Famous Investment Limited	10 December 2018	Purchase	540,000	\$0.5500	780,814,488	29.9329%

End

Note:

Step Famous Investment Limited is the Offeror.

Dealings were made for its own account.

Step Famous Investment Limited is ultimately owned by Hsu Feng, Albert Tong and Tong Chi Kar Charles.