

29 January 2015

**Privatisation by way of scheme of arrangement**
**Disclosure of dealings in the shares of Hutchison Whampoa Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
The Hongkong and Shanghai Banking Corporation	28 January 2015	Warrants	Callable bull/bear contracts	Market making - Purchase	400	29 June 2015	\$80.8800	\$7,600.5900	0
		Warrants	Callable bull/bear contracts	Market making - Purchase	2,000	29 June 2015	\$80.8800	\$38,402.9600	0

Limited, Global Markets		Warrants	Callable bull/bear contracts	Market making - Sale	200	20 April 2015	\$112.8800	\$2,699.7900	0
		Warrants	Warrants	Market making - Purchase	20,000	25 March 2015	\$110.1000	\$22,601.740 0	0
		Warrants	Warrants	Market making - Purchase	20,000	25 March 2015	\$110.1000	\$22,201.710 0	0
		Warrants	Warrants	Market making - Purchase	10,000	27 March 2015	\$105.8800	\$21,101.620 0	0
		Options	Exchange-tra ded stock or index options	Market making - Sale	17,000	29 April 2015	\$97.5000	\$43,154.500 0	0
		Options	Exchange-tra ded stock or index options	Market making - Sale	17,000	29 April 2015	\$97.5000	\$42,644.500 0	0
		Options	Exchange-tra ded stock or index options	Market making - Sale	17,000	29 April 2015	\$100.0000	\$61,684.500 0	0
		Derivatives	Other types of products	Market making - Purchase	0	18 November 2016	\$94.9163	\$1,001,750. 0000	0

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

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Public Disclosure Form

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The options above can be exercised any time prior to and including its maturity date.