

23 February 2019

**Partial offer**

**Disclosure of dealings in the shares of Midland Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Massachusetts Financial Services Company	21 February 2019	Purchase	48,000	\$1.9300	90,384,100	12.5870%

End

Note:

Massachusetts Financial Services Company is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for the account of discretionary investment clients.



Massachusetts Financial Services Company is ultimately owned by Discretionary Clients.