

25 February 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Unisplendour Technology (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / | Number of shares | Price per share | Resultant balance | Percentage of class |
|-----------------------|-------------|------------|------------------|-----------------|-----------------------|-----------------------|
| | | Sale | | | (including those of | (including those of |
| | | | | | any person with whom | any person with whom |
| | | | | | there is an agreement | there is an agreement |
| | | | | | or understanding) | or understanding) |
| Reach General | 18 February | Sale | 140,000 | \$2.3200 | 93,692,000 | 6.4400% |
| International Limited | 2019 | Sale | 6,000 | \$2.3500 | 93,686,000 | 6.4400% |
| | | Sale | 70,000 | \$2.3400 | 93,616,000 | 6.4300% |
| | | Sale | 34,000 | \$2.3400 | 93,582,000 | 6.4300% |
| | | Sale | 20,000 | \$2.3400 | 93,562,000 | 6.4300% |
| | | Sale | 4,000 | \$2.3400 | 93,558,000 | 6.4300% |

End



Note:

Reach General International Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Reach General International Limited is ultimately owned by Wu Xin.

The disclosure form was received by the Executive on 25 February 2019.