

4 April 2019

**Mandatory general offer**

**Disclosure of dealings in the shares of Xingfa Aluminium Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Guangxin Aluminium (HK) Limited	3 April 2019	Purchase	18,000	\$5.6000	125,422,000	30.0050%
		Purchase	20,000	\$5.6000	125,442,000	30.0100%
		Purchase	10,000	\$5.6000	125,452,000	30.0120%
		Purchase	15,000	\$5.6000	125,467,000	30.0160%

End

Note:

Guangxin Aluminium (HK) Limited is the Offeror.



Dealings were made for its own account.

Guangxin Aluminium (HK) Limited is ultimately owned by State-owned Assets Supervision and Administration Commission under People's Government of Guangdong Province.