

28 June 2019

## Possible mandatory general offer

## Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party           | Date         | Description   | Description | Nature of           | Number of     | Maturity date | Reference | Total amount  | Resultant      |
|-----------------|--------------|---------------|-------------|---------------------|---------------|---------------|-----------|---------------|----------------|
|                 |              | of relevant   | of products | dealings            | reference     | / closing out | price     | paid /        | balance        |
|                 |              | securities    |             |                     | securities to | date          |           | received      | (including     |
|                 |              |               |             |                     | which the     |               |           |               | those of any   |
|                 |              |               |             |                     | derivatives   |               |           |               | person with    |
|                 |              |               |             |                     | relate        |               |           |               | whom there is  |
|                 |              |               |             |                     |               |               |           |               | an agreement   |
|                 |              |               |             |                     |               |               |           |               | or             |
|                 |              |               |             |                     |               |               |           |               | understanding) |
| BlackRock, Inc. | 27 June 2019 | Other types   | Other types | Entering into of a  | 114,000       | 27 June 2019  | \$3.1235  | \$45,511.8500 | 2,306,000      |
|                 |              | of securities | of products | derivative contract |               |               |           |               |                |
|                 |              | Other types   | Other types | Entering into of a  | 146,000       | 27 June 2019  | \$3.1227  | \$58,278.0500 | 2,452,000      |
|                 |              | of securities | of products | derivative contract |               |               |           |               |                |

End



## Note:

BlackRock, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

The dealings are in contract for differences.