

28 June 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
CICC Financial Trading Limited	3 June 2019	Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	127,200	\$450,711.0000	\$3.6000	\$3.4700
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	819,800	\$2,884,001.0000	\$3.6400	\$3.4700

End



Note:

CICC Financial Trading Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These dealings involved A shares of the Company only.

CICC Financial Trading Limited is ultimately owned by China International Capital Corporation Limited.

The disclosure form was received by the Executive on 28 June 2019.