

28 June 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Dalian Port (PDA) Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|--------------------------------|--------------|------------------------------------|---|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| CICC Financial Trading Limited | 11 June 2019 | Ordinary shares | Hedging of equity related products created as a result of wholly unsolicited client-driven orders | Sale | 6,800 | \$14,277.00 | \$2.10 | \$2.07 |
| | | Ordinary shares | Hedging of equity related products created as a result of wholly unsolicited client-driven orders | Purchase | 407,000 | \$846,110.00 | \$2.10 | \$2.06 |

End

Note:

CICC Financial Trading Limited is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

These dealings involved A shares of the Company only.

CICC Financial Trading Limited is ultimately owned by China International Capital Corporation Limited.

The disclosure form was received by the Executive on 28 June 2019.