

28 June 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Dalian Port (PDA) Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
CICC Financial Trading Limited	18 June 2019	Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	552,700	\$1,166,444.00	\$2.12	\$2.10
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	179,700	\$380,471.01	\$2.14	\$2.11

End



Note:

CICC Financial Trading Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These dealings involved A shares of the Company only.

CICC Financial Trading Limited is ultimately owned by China International Capital Corporation Limited.

The disclosure form was received by the Executive on 28 June 2019.