

28 June 2019

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Dalian Port (PDA) Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
China International Capital Corporation Limited	20 June 2019	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	135,000	\$291,251.0000	\$2.1800	\$2.1400

End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These dealings involved A shares of the Company only.

The disclosure form was received by the Executive on 28 June 2019.